

Elia Group Factsheet

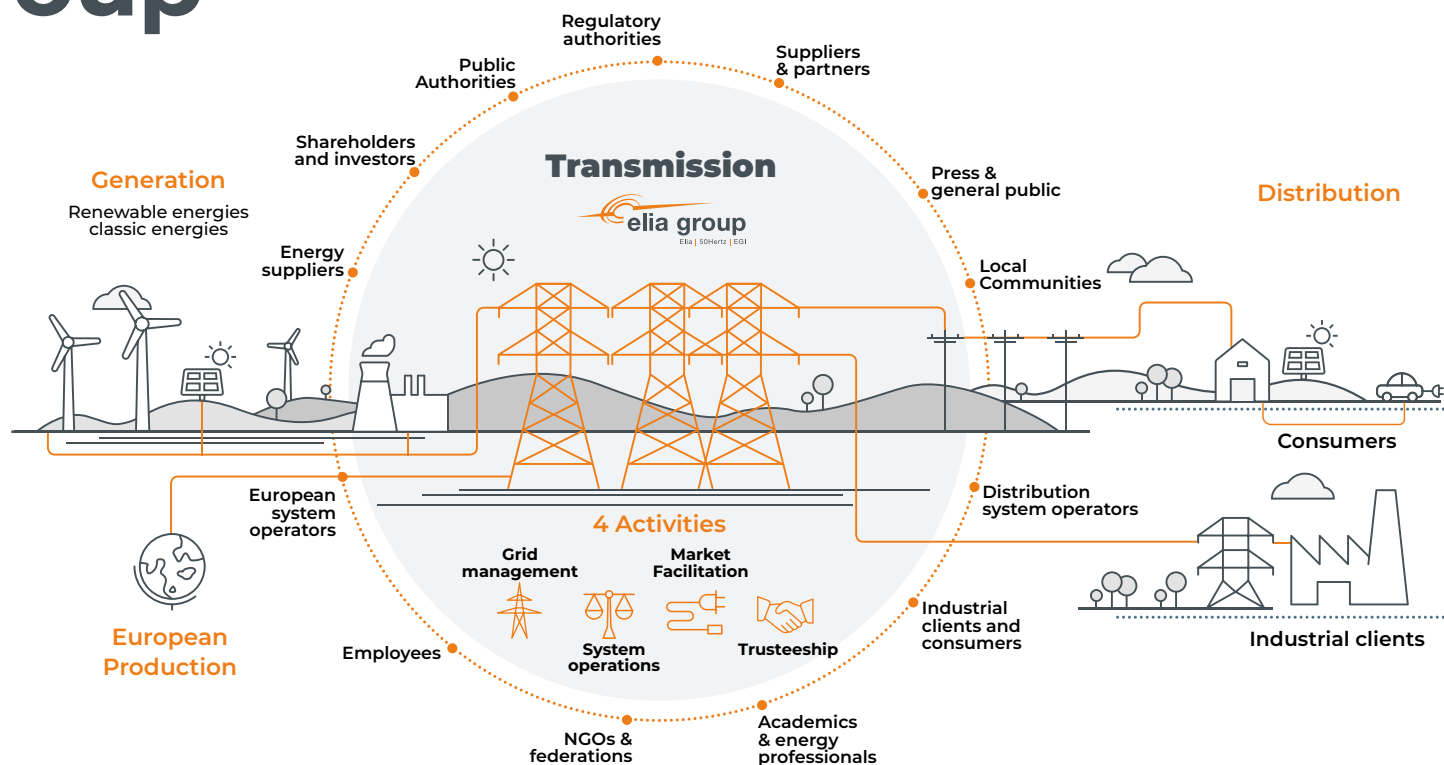


About Elia Group

Elia Group is a key player in electricity transmission. We ensure that production and consumption are balanced around the clock, supplying 30 million end users with electricity. Through our subsidiaries in Belgium (Elia) and the north and east of Germany (50Hertz), we operate 19,192 km of high-voltage connections, meaning that we are one of Europe's top 5 transmission system operators. With a reliability level of 99.99%, we provide society with a robust power grid, which is important for socioeconomic prosperity. We also aspire to be a catalyst for a successful energy transition, helping to establish a reliable, sustainable and affordable energy system.

The Group operates under the legal entity Elia Group, a listed company whose core shareholder is the municipal holding company Publi-T.

 <https://www.eliagroup.eu/>



Elia Group at a glance

REGULATED ACTIVITIES

NON-REGULATED ACTIVITIES



Grid management



System operations



Market Facilitation



Trusteeship



- Northern/Eastern Germany TSO operator
- On- and offshore transmission systems
- 80% owned by Elia Group (20% KfW)
- Monopolistic position in Northeast Germany



- National TSO
- On- and offshore transmission systems
- 99.99% owned by Elia Group
- Monopolistic position in Belgium



- 50/50 JV between Elia and National Grid (UK)
- Grid interconnection between BE and UK



- International energy market consultancy and engineering services



- European market platform
- Exchange and valorization of data and digital services
- 100% owned by Elia Group



- 100% subsidiary of Elia Group
- Focusing on international offshore developments

Key figures

FINANCIAL KEY PERFORMANCE INDICATORS



€328.3 million

Adjusted Net Profit



€10.3 billion

Regulatory Asset Base²



7.56%

ROE (adj.)¹



€1.75

Gross dividend per share



€376.7 million

Belgium

€850.9 million

Germany

Grid Investments

NON-FINANCIAL KEY PERFORMANCE INDICATORS

Environmental



CLIMATE ACTION



15,807

Scope 1 emissions (tCO₂e)



99.99%

Grid reliability (onshore, 150 kV and above)

1,092,151

Scope 2 emissions (tCO₂e)



60%

of Scope 3 emissions are accounted on the basis of mature (primary) data (see 'Our performance')

363 km

Lines commissioned



ENVIRONMENT & CIRCULAR ECONOMY



60%

HV lines critical to birds equipped with bird markers



79%

Forest corridors managed ecologically

¹ Determined as the result attributable to ordinary shareholder/equity attributable to owners of ordinary shares adjusted for the value of the future contracts (hedging reserve)

² Includes 80% of 50Hertz; does not include Nemo Link



Social



HEALTH & SAFETY



3.0%

Absentee Rate Group³



6.3

Group TRIR⁴



DIVERSITY, EQUITY & INCLUSION



22.2%

Women in total workforce



69*

Employee commitment index



37

Nationalities

Governance



4/12

ESG Governance Index⁵



GOVERNANCE, ETHICS & COMPLIANCE



68

Public info-dialogue sessions related to grid projects



5/12

Compliance Index⁵

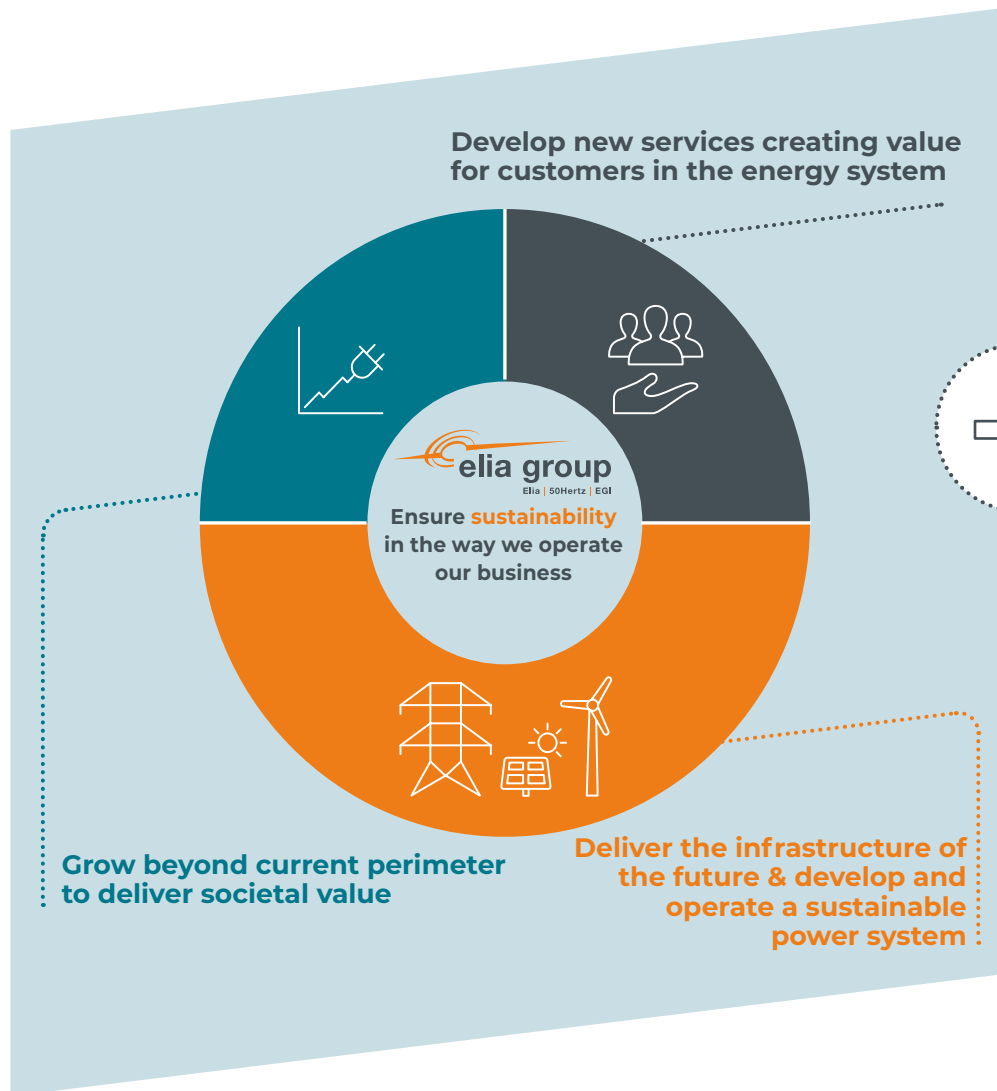
³ Corresponds to health rate (1-x)

⁴ Calculated as: (the number of work accidents with and without lost time)*1,000,000 / (The total number of working hours over the year); excludes subcontractors - they will be included from 2022 onwards

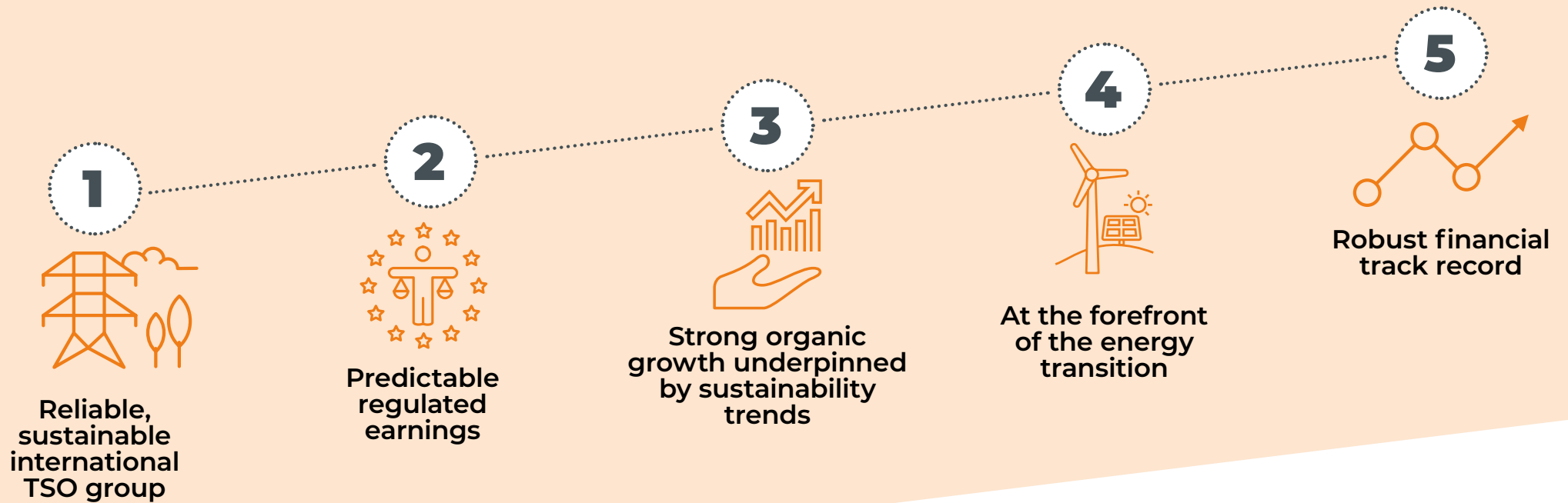
⁵ Composition of the indexes available on our website

* The survey is performed once every two years. It aims to collect feedback from employees about their views and general level of satisfaction with regard to Elia and 50Hertz as workplaces; the Index is made up of 7 questions.

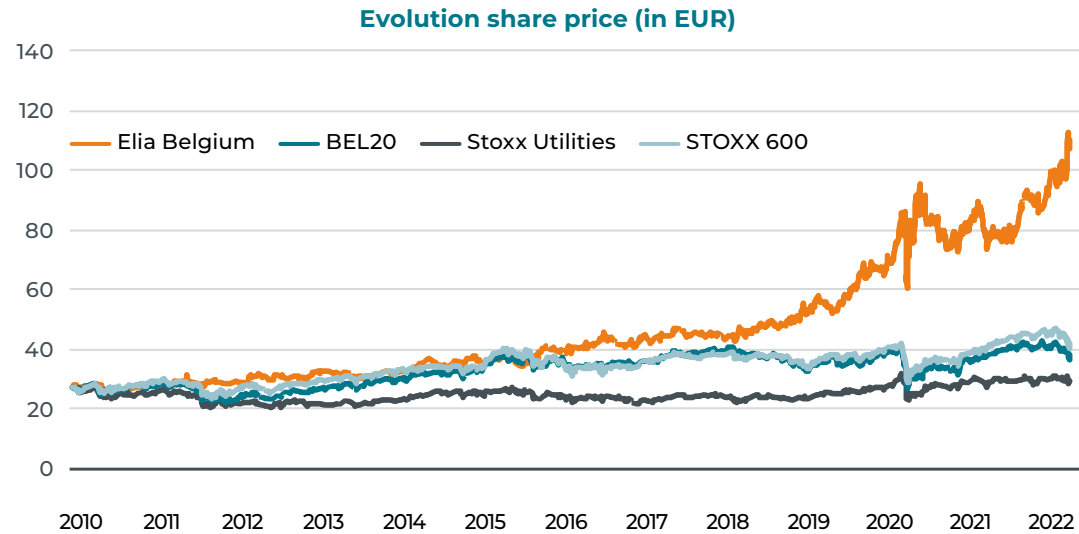
Our Strategy embraces sustainability and is aligned with various dimensions of the Green deal



Elia Group's Investment Case



Elia share

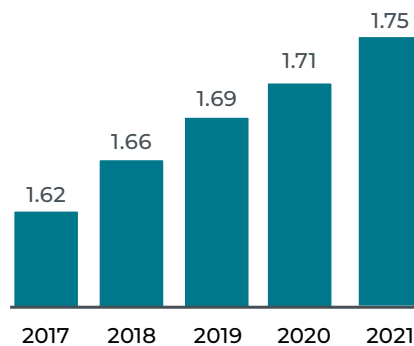


Euronext :
ELI

1.75 EUR

LATEST DIVIDEND PER SHARE

Annual Dividend (Gross), EUR



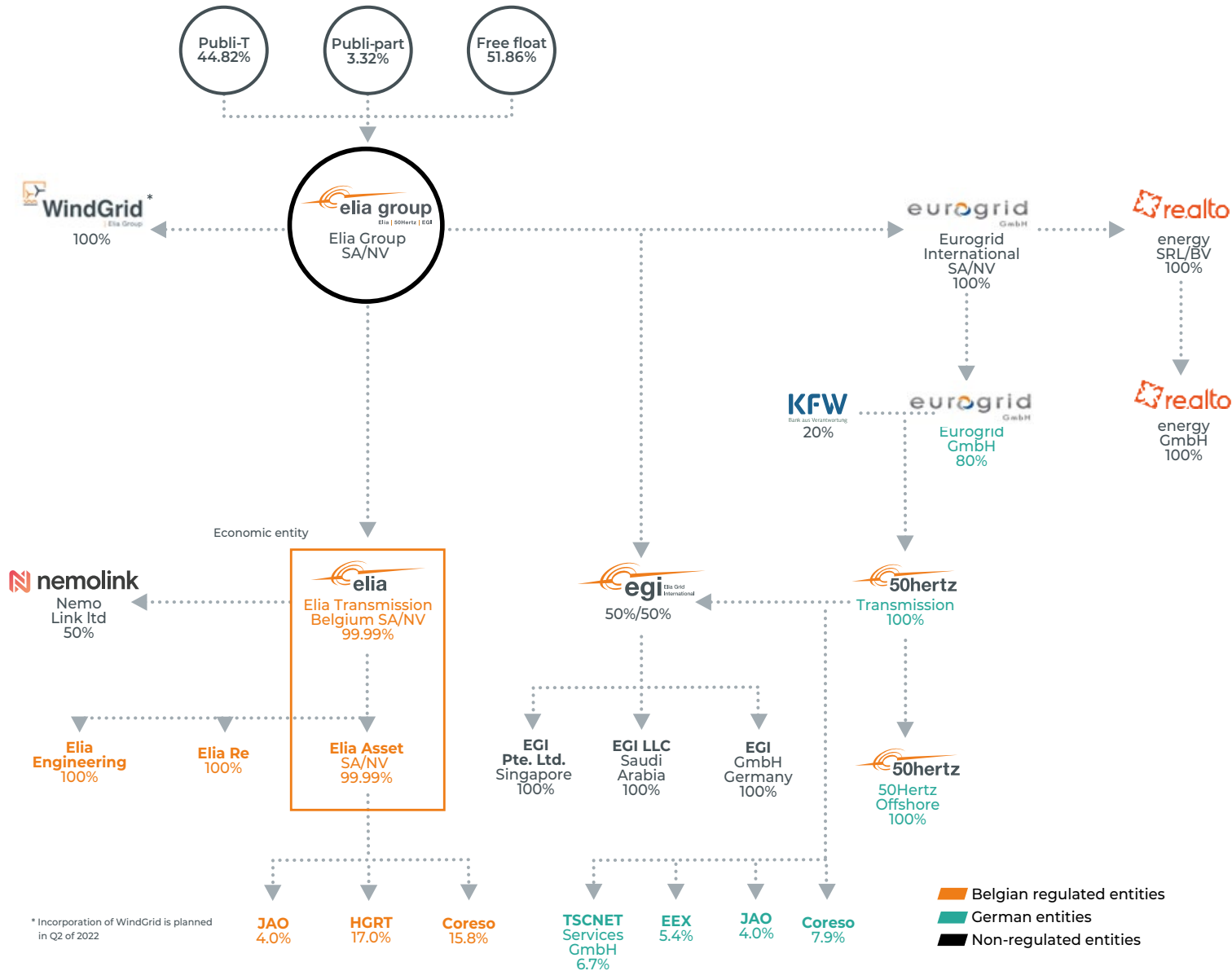
Credit rating

Standard & Poors
 Long term rating : BBB+
 Outlook : Stable
 Last Update : 07/10/2021
 Short term rating : A-2

Consult

<https://investor.eliagroup.eu/en/elia-group-share/dividend>

Legal Structure



-  <https://www.elia.be/>
-  <https://www.50hertz.com/>
-  <https://www.eliagrid-int.com/>
-  <https://www.nemolink.co.uk/>
-  <https://realto.io/>
-  <https://www.eliagroup.eu/windgrid>

* Incorporation of WindGrid is planned in Q2 of 2022

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